UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

MORGAN FUNDING CORPORATION,

Plaintiff,

: Civil Action No.:

٧.

RULE 7.1 STATEMENT

MAY 2 : 2007

MARIO H. FIGUEROA, ACZEL RICO, JOHN BLOTT, DAMON CHAN, JOHN LEONE, CHRISTOPHER NAYLOR, CHRISTOPHER VAN DYKE, CARLOS VILLAR, JAMES YIN, BENJAMIN YIP and JONATHAN E. VERAS,

Defendants.

Pursuant to Federal Rule of Civil Procedure 7.1 and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Plaintiff Morgan Funding Corporation (a private non-governmental party) certifies that said party has no corporate parents, affiliates and/or subsidiaries that are publicly held.

Dated: May 24, 20017

New York, New York

VENABLE LLP

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By:

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